

**United STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
MINING PROJECT WIND DOWN)	Case No. 22-90273 (MI)
HOLDINGS, INC. (f/k/a Compute North)	
Holdings, Inc.), <i>et al.</i> ¹)	(Jointly Administered)
)	
Debtors.)	Ref. Docket Nos. 809-821

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)

) ss.:

COUNTY OF MIDDLESEX)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. I caused to be served the:
 - a. “Agenda for Hearing on Motions Scheduled for January 17, 2022 at 11:30 a.m. (Prevailing Central Time), Before Judge Isgur at the United States Bankruptcy Court for the Southern District Of Texas,” dated January 13, 2023 [Docket No. 809], (the “Agenda”),
 - b. “Certificate of No Objection Regarding Debtors’ Motion for Entry of an Order (I) Extending the Debtors’ Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief,” dated January 13, 2023 [Docket No. 810], (the “CNO Plan Extension”),

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

- c. “Certificate of No Objection Regarding Debtors’ Motion for Entry of an Order (I) Extending the Time to File Notices of Removal of Civil Actions and (II) Granting Related Relief,” dated January 13, 2023 [Docket No. 811], (the “CNO Filing Extension”),
- d. “Fourth Notice of Rejection of Certain Executory Contracts or Unexpired Leases and Abandonment of Property in Connection Therewith (Customer Contracts),” dated January 13, 2023 [Docket No. 812], (the “4th Rejection Notice”),
- e. “Fifth Notice of Rejection of Certain Executory Contracts or Unexpired Leases and Abandonment of Property in Connection Therewith (Non-Customer Contracts),” dated January 13, 2023 [Docket No. 813], (the “5th Rejection Notice”),
- f. “Debtors’ First Omnibus Objection to Certain Proofs of Claim (Amended Claims, Duplicate Claims),” dated January 13, 2023 [Docket No. 814], (the “1st Omni Objection”),
- g. “Debtors’ Second Omnibus Objection to Certain Proofs of Claim (Equity Interests, Satisfied Claims),” dated January 13, 2023 [Docket No. 815], (the “2nd Omni Objection”),
- h. “Debtors’ Objection to Claim No. 10055 of Rohit Shirole,” dated January 13, 2023 [Docket No. 816], (the “Shirole Objection”),
- i. “Amended Declaration of Ryan Mersch in Support of Debtors’ First Omnibus Objection to Certain Proofs of Claim (Amended Claims, Duplicate Claims),” dated January 13, 2023 [Docket No. 817], (the “Mersch Declaration”),
- j. “Schedule of Retained Causes of Action,” dated January 13, 2023 [Docket No. 818], (the “Schedule”),
- k. “Notice of Filing of Schedule of Retained Causes of Action,” dated January 13, 2023 [Docket No. 819], (the “Schedule Notice”),
- l. “Certificate of No Objection Regarding Debtors’ Second Notice of Rejection of Certain Executory Contracts or Unexpired Leases and Abandonment of Property in Connection Therewith (Customer Contracts),” dated January 13, 2023 [Docket No. 820], (the “CNO 2nd Rejection Notice”), and
- m. “Certificate of No Objection Regarding Debtors’ Third Notice of Rejection of Certain Executory Contracts or Unexpired Leases and Abandonment of Property in Connection Therewith (Foundry Contracts),” dated January 13, 2023 [Docket No. 821], (the “CNO 3rd Rejection Notice”),

by causing true and correct copies of the:

- i. Agenda to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit A, on January 13, 2023,

- ii. CNO Plan Extension, CNO Filing Extension, 1st Omni Objection, 2nd Omni Objection, Shirole Objection, Mersch Declaration, Schedule, Schedule Notice, CNO 2nd Rejection Notice, and CNO 3rd Rejection Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B, on January 13, 2023,
- iii. 4th Rejection Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit C, on January 13, 2023,
- iv. 5th Rejection Notice to be enclosed securely in a postage pre-paid envelope and delivered via overnight mail to the party listed on the annexed Exhibit D, on January 13, 2023,
- v. 1st Omni Objection and Mersch Declaration to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E, on January 13, 2023,
- vi. 2nd Omni Objection to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit F, on January 13, 2023,
- vii. Schedule and Schedule Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit G, on January 13, 2023,
- viii. Agenda, CNO Plan Extension, CNO Filing Extension, 1st Omni Objection, 2nd Omni Objection, Shirole Objection, Mersch Declaration, Schedule, Schedule Notice, CNO 2nd Rejection Notice, and CNO 3rd Rejection Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit H, on January 13, 2023,
- ix. 4th Rejection Notice and 5th Rejection Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit I, on January 13, 2023,
- x. 4th Rejection Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit J, on January 13, 2023,
- xi. 5th Rejection Notice to be delivered via electronic mail to: *sales@ilobby.com* and *pcs@dewittllp.com*, on January 13, 2023,
- xii. Shirole Objection to be delivered via electronic mail to: *jklobucar@bassford.com* and *msutherland@ccsb.com*, on January 13, 2023,
- xiii. Shirole Objection to be enclosed securely in a postage pre-paid envelope and delivered via first class mail to the party listed on the annexed Exhibit K, on January 17, 2023, and

- xiv. Schedule and Schedule Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit L, on January 17, 2023.
- 3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this
23rd day of January, 2023

/s/ Amy E. Lewis

Notary Public, State of Connecticut

Acct. No. 100624

Commission Expires: 8/31/2027

EXHIBIT A

Claim Name	Address Information
ATLAS CONSOLIDATED MINING AND	MICHAEL GUO DEVELOPMENT CORPORATION 1705 GUADALUPE, SUITE 400 AUSTIN TX 78701
BOOTSTRAP ENERGY LLC	STEVE QUISENBERRY 3838 OAK LAWN AVE, SUITE 100 DALLAS TX 75219
COMMONWEALTH ELECTRIC COMPANY OF	KELLI BIRKEL THE MIDWEST 472 26TH AVENUE COLUMBUS NE 68601
DELL TECHNOLOGIES, INC	RICHARD ROTHBERG CHIEF FINANCIAL OFFICER ONE DELL WAY ROUND ROCK TX 78682
ERNST & YOUNG LLP	NYKEMA JACKSON PNC BANK C/O ERNST & YOUNG US LLP 3712 SOLUTIONS CENTER CHICAGO IL 60677-3007
GENERATE LENDING, LLC	C/O GENERATE CAPITAL, PBC ATTN: LOAN OPERATIONS 461 5TH AVENUE, 8TH FLOOR NEW YORK NY 10017
GENERATE LENDING, LLC	500 DAVIS ST, STE 250 SAN FRANCISCO CA 94111
HUBSPOT, INC.	CHIEF FINANCIAL OFFICER 25 FIRST STREET CAMBRIDGE MA 02141
INTERNAL REVENUE SERVICES	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20220
INTERNAL REVENUE SERVICES	LOCAL OFFICE 1100 COMMERCE ST, RM 121 DALLAS TX 75242
KOHO CONSULTING	MARC DOUCETTE 6030 PRINTERY STREET SUITE 103 TAMPA FL 33616
MERCURIA ENERGY AMERICA, LLC	ATTN LEGAL DEPARTMENT 20 E GREENWAY PLAZA, STE 650 HOUSTON TX 77046
MINNESOTA ATTORNEY GENERAL	ATTN KEITH ELLISON 445 MINNESOTA ST, STE 1400 ST. PAUL MN 55101-2131
MP2 ENERGY TEXAS LLC	D/B/A SHELL ENERGY SOLUTIONS TX ATTN MARSHA PIERCE PO BOX 733560 DALLAS TX 75373-3560
MP2 ENERGY TEXAS LLC	D/B/A SHELL ENERGY SOLUTIONS TX ATTN MARSHA PIERCE 21 WATERWAY AVE, STE 450 THE WOODLANDS TX 77380
MVP LOGISTICS LLC	ATTN RACHEL WILLIAMS 10205 10TH AVE N, STE A PLYMOUTH MN 55441
NBTC LIMITED	ANASTASIA/GEORGE ROOM 1502, 15/F, HARCOURT HOUSE NO. 39 GLOUCESTER ROAD WANCHAI 1001 HONG KONG
NEW YORK STATE ATTORNEY GENERAL	ATTN LETITIA JAMES THE CAPITOL ALBANY NY 12224-0341
OFFICE OF THE UNITED STATES TRUSTEE	515 RUSK ST, STE 3516 HOUSTON TX 77002
SEC HEADQUARTERS	100 F STREET, NE WASHINGTON DC 20549
SECURITIES AND EXCHANGE COMMISSION	FORT WORTH REGIONAL OFFICE ATTN SHAMOIL SHIPCHANDLER, REG DIR 801 CHERRY ST, STE 1900, UNIT 18 FORT WORTH TX 76102
SOUTH DAKOTA ATTORNEY GENERAL	ATTN MARK VARGO 1302 E HWY 14, STE 1 PIERRE SD 57501-8501
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548
TEXAS STATE SECURITIES BOARD	THOMAS JEFFERSON RUSK STATE OFFICE BUILDING 208 E 10TH ST AUSTIN TX 78701
THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN: CALLAN C SEARCY, ASST AG C/O SHERRI K SIMPSON BANKRUPTCY & COLLECTIONS DIV, PO BOX 12548 AUSTIN TX 78711-2548
URBAN SOLUTION GROUP	ATTN CHIEF FINANCIAL OFFICER 4230 ELATI ST DENVER CO 80216
US ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF TEXAS ATTN RICHARD A KINCHELOE 1000 LOUISIANA, STE 2300 HOUSTON TX 77002

Total Creditor count 29

EXHIBIT B

Claim Name	Address Information
ATLAS CONSOLIDATED MINING AND	MICHAEL GUO DEVELOPMENT CORPORATION 1705 GUADALUPE, SUITE 400 AUSTIN TX 78701
BOOTSTRAP ENERGY LLC	STEVE QUISENBERRY 3838 OAK LAWN AVE, SUITE 100 DALLAS TX 75219
COMMONWEALTH ELECTRIC COMPANY OF	KELLI BIRKEL THE MIDWEST 472 26TH AVENUE COLUMBUS NE 68601
DELL TECHNOLOGIES, INC	RICHARD ROTHBERG CHIEF FINANCIAL OFFICER ONE DELL WAY ROUND ROCK TX 78682
ERNST & YOUNG LLP	NYKEMA JACKSON PNC BANK C/O ERNST & YOUNG US LLP 3712 SOLUTIONS CENTER CHICAGO IL 60677-3007
GENERATE LENDING, LLC	C/O GENERATE CAPITAL, PBC ATTN: LOAN OPERATIONS 461 5TH AVENUE, 8TH FLOOR NEW YORK NY 10017
GENERATE LENDING, LLC	500 DAVIS ST, STE 250 SAN FRANCISCO CA 94111
HUBSPOT, INC.	CHIEF FINANCIAL OFFICER 25 FIRST STREET CAMBRIDGE MA 02141
INTERNAL REVENUE SERVICES	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20220
INTERNAL REVENUE SERVICES	LOCAL OFFICE 1100 COMMERCE ST, RM 121 DALLAS TX 75242
KOHO CONSULTING	MARC DOUCETTE 6030 PRINTERY STREET SUITE 103 TAMPA FL 33616
MERCURIA ENERGY AMERICA, LLC	ATTN LEGAL DEPARTMENT 20 E GREENWAY PLAZA, STE 650 HOUSTON TX 77046
MINNESOTA ATTORNEY GENERAL	ATTN KEITH ELLISON 445 MINNESOTA ST, STE 1400 ST. PAUL MN 55101-2131
MP2 ENERGY TEXAS LLC	D/B/A SHELL ENERGY SOLUTIONS TX ATTN MARSHA PIERCE PO BOX 733560 DALLAS TX 75373-3560
MP2 ENERGY TEXAS LLC	D/B/A SHELL ENERGY SOLUTIONS TX ATTN MARSHA PIERCE 21 WATERWAY AVE, STE 450 THE WOODLANDS TX 77380
MVP LOGISTICS LLC	ATTN RACHEL WILLIAMS 10205 10TH AVE N, STE A PLYMOUTH MN 55441
NBTC LIMITED	ANASTASIA/GEORGE ROOM 1502, 15/F, HARCOURT HOUSE NO. 39 GLOUCESTER ROAD WANCHAI HONG KONG
NEW YORK STATE ATTORNEY GENERAL	ATTN LETITIA JAMES THE CAPITOL ALBANY NY 12224-0341
OFFICE OF THE UNITED STATES TRUSTEE	515 RUSK ST, STE 3516 HOUSTON TX 77002
SEC HEADQUARTERS	100 F STREET, NE WASHINGTON DC 20549
SECURITIES AND EXCHANGE COMMISSION	FORT WORTH REGIONAL OFFICE ATTN SHAMOIL SHIPCHANDLER, REG DIR 801 CHERRY ST, STE 1900, UNIT 18 FORT WORTH TX 76102
SOUTH DAKOTA ATTORNEY GENERAL	ATTN MARK VARGO 1302 E HWY 14, STE 1 PIERRE SD 57501-8501
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548
TEXAS STATE SECURITIES BOARD	THOMAS JEFFERSON RUSK STATE OFFICE BUILDING 208 E 10TH ST AUSTIN TX 78701
THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN: CALLAN C SEARCY, ASST AG C/O SHERRI K SIMPSON BANKRUPTCY & COLLECTIONS DIV, PO BOX 12548 AUSTIN TX 78711-2548
URBAN SOLUTION GROUP	ATTN CHIEF FINANCIAL OFFICER 4230 ELATI ST DENVER CO 80216
US ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF TEXAS ATTN RICHARD A KINCHELOE 1000 LOUISIANA, STE 2300 HOUSTON TX 77002

Total Creditor count 29

EXHIBIT C

Claim Name	Address Information
BITNILE INC.	ATTN: WILLIAM HORNE 22522 SOUTHERN HIGHLANDS PKWY LAS VEGAS NV 89141
BLOCKMETRIX	2323 VICKTORY PK LN, SUITE 1600 DALLAS TX 75219
COMPASS MINING INC.	ATTN: THOMAS HELLOER 251 LITTLE FALLS DR. WILMINGTON DE 19808
DMITRI HANDAL	2555 PONCE DE LEON SUITE 600 CORAL GABLES FL 33134
FOUNDRY DIGITAL LLC	ATTN: MICHAEL COLYER, CEO 250 PARK AVE S, 5TH FL NEW YORK NY 10003
FOUNDRY DIGITAL LLC	ATTN: MIKE COLYER & LICIA BARRA 1100 PITTSFORD VICTOR RD. PITTSFORD NY 14534
GREEN MINING INC.	ATTN: MARC SHERMAN 995 QUAIL HOLLOW CR. DAKOTA DUNES SD 57049
KONZA MINING FUND I LP	ATTN: HUNTER HARRISON 2005 RESEARCH PARK DRIVE MANHATTAN KS 66502
LUXOR TECH	1100 BELLEVUE WAY NE BELLEVUE WA 98004
RIVER FINANCIAL	ATTN: PABLO GONZALEZ 755 SANSOME ST #600 SAN FRANCISCO CA 94111
SPHERE 3D	895 DON MILLS ROAD MISSISSAUGA ON M3C 1W3 CANADA
TDTC US CORP	ATTN: DAVID GUE 200 CONTINENTAL DRIVE NEWARK DE 19713
ULUCK TECHNOLOGY PTE LTD	49 NORTHWEALD LN KINGSTON UPON THAMES KT2 5GN ENGLAND
ULUCK TECHNOLOGY PTE LTD	12 JOHN PRINCES STREET LONDON W1G0JR ENGLAND
WAYFARING COMPANY	701 TILLERY STREET AUSTIN TX 78702

Total Creditor count 15

EXHIBIT D

COMPUTE NORTH HOLDINGS, INC., et al.

Case No. 22-90273 (MI)

Overnight Mail Additional Service

MVP Logistics, LLC

Attn: Rachel Williams

10205 10th Ave. N, Ste. A

Plymouth, MN 55411

EXHIBIT E

Claim Name	Address Information
7575 MANAGEMENT LLC	ATTN SPENCER BARRON 7575 CORPORATE WAY EDEN PRAIRIE MN 55344
ALDER BTC HOLDINGS LLC	ATTN PATRICK JOSEPH GAHAN, MANAGER 3600 DALLAS HWY, STE 230-350 MARIETTA GA 30064
ALDER BTC HOLDINGS LLC	C/O POLSINELLI PC 2950 N HARWOOD ST, #2100 DALLAS TX 75201
ALDER OPPORTUNITY LP	ATTN PATRICK JOSEPH GAHAN, MANAGER 3600 DALLAS HWY, STE 230-350 MARIETTA GA 30064
ALDER OPPORTUNITY LP	C/O POLSINELLI PC 2950 N HARWOOD ST, #2100 DALLAS TX 75201
ALDER SPV I LLC	ATTN PATRICK JOSEPH GAHAN, MANAGER 3600 DALLAS HWY, STE 230-350 MARIETTA GA 30064
ALDER SPV I LLC	C/O POLSINELLI PC 2950 N HARWOOD ST, #2100 DALLAS TX 75201
BOBS LIMITED	2401 SASKATCHEWAN DR REGINA SK S4P 4H8 CANADA
COMMONWEALTH ELECTRIC CO OF THE MIDWEST	ATTN BILLY J FRIESEN, CFO 3910 SOUTH ST LINCOLN NE 68506
CULVER VENTURES LLC	5830 E 2ND ST, STE 7000-3771 CASPER WY 82609
DAVIS POLK & WARDWELL LLP	ATTN BRIAN M RESNICK 450 LEXINGTON AVE NEW YORK NY 10017
DE LETONA, SIRA CORBETTA LOPEZ	SCHILLER 256, INT 402 POLANCO V, MIGUEL HIDALGO CDMX 11560 MEXICO
DIGITAL ALCHEMY LLC	ATTN RON COHEN 2408 NW 40TH CIR BOCA RATON FL 33431
FOX MINING COMPANY LLC	ATTN MARK FOX 1028 S DOGWOOD DR HARRISONBURG VA 22801
GH EFFECT INC	ATTN BRADLEY NOONAN 824-A LAKE AVE, #287 LAKE WORTH FL 33460-3754
HAYLO GROUP INC	701 TILLERY ST, #12, UNIT 100 AUSTIN TX 78702
HOWARD COUNTY TAX OFFICE	C/O LAURA J MONROE PO BOX 817 LUBBOCK TX 79408
MIHAI, NELU	201 HARRISON ST, STE 210 SAN FRANCISCO CA 94105
MVP LOGISTICS LLC	C/O DEWITT LLP ATTN PATRICK C SUMMERS 901 MARQUETTE AVE, STE 2100 MINNEAPOLIS MN 55402
NORTON, JEFFREY	229 WOODLAWN AVE SAINT PAUL MN 55105
NY STATE DEPT OF TAXATION AND FINANCE	ATTN BANKRUPTCY PO BOX 5300 ALBANY NY 12205-0300
OMNIFIC VENTURES INC	701 TILLERY ST, #12, UNIT 108 AUSTIN TX 78702
REVIVA INC	C/O HINSHAW & CULBERTSON LLP 151 N FRANKLIN ST, STE 2500 CHICAGO IL 60606
RK MISSION CRITICAL LLC	C/O PATRICK M HAINES 1712 PEARL ST BOULDER CO 80302
SHIROLE, ROHIT	C/O BASSFORD REMELE PA ATTN JEFFREY D KLOBUCAR 100 S 5TH ST, STE 1500 MINNEAPOLIS MN 55402
STATE OF MINNESOTA DEPARTMENT OF REVENUE	ATTN BKY PO BOX 64447 SAINT PAUL MN 55164-0447
SUNBELT SOLOMON SERVICES LLC	C/O MAYER BROWN LLP ATTN BRANDON RENKEN 700 LOUISIANA ST, STE 3400 HOUSTON TX 77002
TWC FINANCIAL LLC	701 TILLERY ST, STE 12, UNIT 99 AUSTIN TX 78702
ULINE	12575 ULINE DR PLEASANT PRAIRIE WI 53158
ULUCK TECHNOLOGY PTE LTD	49 NORTHWEALD LN KINGSTON UPON THAMES KT2 5GN ENGLAND

Total Creditor count 30

EXHIBIT F

Claim Name	Address Information
ADDISON PIPER REV TRUST	1745 HUNTER DR WAYZATA MN 55391
BALL, SEAN	5785 FEATHERIE BAY EXCELSIOR MN 55331
BOOTSTRAP ENERGY LLC	C/O MARK A CASTILLO 901 MAIN ST, STE 5500 DALLAS TX 75219
BOOTSTRAP ENERGY LLC	ATTN STEVE QUISENBERRY, CEO 3838 OAK LAW AVE, STE 1000 DALLAS TX 75219
CRIBB, GREGORY	1320 COZY OAK AVE CARY NC 27519
DINGWALL-CHANTILOUPE, NICHOLAS PETER	3311 BLUEBELL AVE N BROOKLYN PARK MN 55443-1560
HAKIM, BRIAN	2225 23RD ST, UNIT 218 SAN FRANCISCO CA 94107
HAKIM, JONATHAN	2225 23RD ST, UNIT 218 SAN FRANCISCO CA 94107
KT LLC	304 S JONES AVE, STE 1300 LAS VEGAS NV 89107
NORTON, JEFFREY	229 WOODLAWN AVE SAINT PAUL MN 55105
REIC GAMMA (AM/DB) HOLDINGS LLC	C/O SILVERPEAK REAL ESTATE PARTNERS ATTN RODOLPHO AMBOSS 40 W 57TH ST, 29TH FL NEW YORK NY 10019
REVIVA INC	C/O HINSHAW & CULBERTSON LLP 151 N FRANKLIN ST, STE 2500 CHICAGO IL 60606
SM & MS PARTNERS	C/O ALEXANDER SELIGSON 29 W 30TH ST, 10TH FL NEW YORK NY 10001
SM & MS PARTNERS	C/O ALEXANDER SELIGSON 140 WEST END AVE, #2C NEW YORK NY 10023
TABORSKY, MARK	27 WOODWORTH RD NEEDHAM MA 02492

Total Creditor count 15

EXHIBIT G

Claim Name	Address Information
AFCO	PO BOX 360572 ATTN: R SALINAS PITTSBURGH PA 15250-6572
AON RISK SERVICES CENTRAL INC	ATTN SR VP 5600 WEST 83RD ST MINNEAPOLIS MN 55437
AUTHORITY ELECTRIC & A/C	ATTN WALTER BRUMLEY 600 N BIRDWELL LN BIG SPRING TX 79720
AUTHORITY ELECTRIC & A/C	600 N BIRDWELL LANE BIG SPRING TX 79721
AXLE LOGISTICS	835 N CENTRAL STREET KNOXVILLE TN 37917
AXLE LOGISTICS LLC	ATTN DAVID JONES, CONTROLLER 835 N CENTRAL ST KNOXVILLE TN 37917
BITMAIN DELAWARE HOLDING COMPANY INC	ATTN CHIEF EXEC OFFICER 850 NEW BURTON RD, STE 201 DOVER, KENT DE 19904
BITMAIN TECHNOLOGIES LTD	UNIT D, 16/F, ONE CAPITAL PLACE 18 LUARD RD WAN CHAI HONG KONG
BOOTSTRAP ENERGY LLC	C/O MARK A CASTILLO 901 MAIN ST, STE 5500 DALLAS TX 75219
BOOTSTRAP ENERGY LLC	ATTN STEVE QUISENBERRY, CEO 3838 OAK LAW AVE, STE 1000 DALLAS TX 75219
BUFFALO COUNTY TREASURER	1512 CENTRAL AVE KEARNEY NE 68847
BUFFALO COUNTY TREASURER	PO BOX 1270 KEARNEY NE 68848
CH ROBINSON COMPANY INC	PO BOX 9121 MINNEAPOLIS MN 55480-9121
CH ROBINSON COMPANY INC	PO BOX 9121 ATTN: ANNETTE DRIESLEIN MINNEAPOLIS MN 55480-9121
CHAMBER OF DIGITAL COMMERCE	ATTN VP, DEVELOPMENT 1667 K ST NW, STE 640 WASHINGTON DC 20006
CHAMBER OF DIGITAL COMMERCE	605 MCRORIE STREET LAKELAND FL 33803
CHARLES SCHWAB TRUST BANK	ATTN ASSET CONTROL PO BOX 52087 PHOENIX AZ 85072-2087
CIRCUIT BREAKER GUYS, LLC	4740 E 2ND ST BENICIA CA 94510
CITY OF BIG SPRING, TX	310 NOLAN STREET BIG SPRING TX 79720
CNA COMMERCIAL INSURANCE	500 COLONIAL CENTER PKWY LAKE MARY FL 32746
COFFMAN ENGINEERS INC	8951 CYPRESS WATERS BLVD #160 DALLAS TX 75019
COFFMAN ENGINEERS INC	1939 HARRISON STREET OAKLAND CA 94612
COFFMAN ENGINEERS INC	ATTN VP ENERGY & SUSTAINABILITY 1101 2ND AVE, STE 400 SEATTLE WA 98101
COFFMAN ENGINEERS INC	10 N POST ST, STE 500 SPOKANE WA 99201
COMMONWEALTH ELECTRIC CO OF THE MIDWEST	ATTN BILLY J FRIESEN, CFO 3910 SOUTH ST LINCOLN NE 68506
COMPUTE NORTH NE05 LLC	C/O ARENTFOX SCHIFF LLP 1301 AVENUE OF THE AMERICAS 42ND FLOOR NEW YORK NY 10019
CORTALENT LLC	7801 E BUSH LAKE RD, STE 100 BLOOMINGTON MN 55439
DNV ENERGY USA INC	ATTN HEAD OF DEPT ENERGY ANALYTICS & MEASUREMENTS 1400 RAVELLO DR KATY TX 77449
ECHO SEARCH GROUP	1660 HWY 100 S, STE 510 SAINT LOUIS PARK MN 55416
FOUNDRY DIGITAL LLC	C/O MILBANK LLP ATTN ABHILASH M RAVAL; ERIC K STODOLA; EDWARD R LINDEN 55 HUDSON YARDS NEW YORK NY 10001-2163
FOUNDRY DIGITAL LLC	ATTN MIKE COLYER; LICIA BARRA 1100 PITTSFORD VICTOR RD PITTSFORD NY 14534
FREUDENBERG FILTRATION TECHNOLOGIES	2975 PEMBROKE ROAD HOPKINSVILLE KY 42240
GRAINGER	DEPT. 887372552 PALATINE IL 60038-0001
GRASSROOTS	318 W. ADAMS ST., SUITE 600B CHICAGO IL 60606
HELLO TEMP, INC.	4609 W 56TH ST ATTN: RYAN TLUSTOSCH EDINA MN 55424
HOWARD COUNTY TAX OFFICE	PO BOX 1111 BIG SPRING TX 79721
KOCH FILTER CORPORATION	8401 AIR COMMERCE DR LOUISVILLE KY 40119
KOCH FILTER CORPORATION	C/O WAGNER FALCONER & JUDD LTD ATTN BRIAN WILDERMAN 100 S FIFTH ST, STE 800 MINNEAPOLIS MN 55402
MADEL PA	800 HENNEPIN AVENUE MINNEAPOLIS MN 55403
MERITUS RECRUITING GROUP LLC	10319 LYNBROOK HOLLOW HOUSTON TX 77042
MIDAMERICAN ENERGY COMPANY	ATTN CREDIT PO BOX 4350 DAVENPORT IA 52808-4350
MILLER & ASSOC CONSULTING ENGINEERS PC	ATTN PROJECT MANAGER 1111 CENTRAL AVE KEARNEY NE 68847
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Total Creditor count 82

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EXHIBIT K

COMPUTE NORTH HOLDINGS, INC., et al.

Case No. 22-90273 (MI)

First Class Mail Additional Service

Rohit Shirole

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COMPUTE NORTH WOLF HOLLOW LLC-TX10	7575 CORPORATE WAY EDEN PRAIRIE MN 55344
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